

4. I was suspicious of the document, as it had not originated from the prison at which Judith Patterson was confined. Furthermore, Ms. Lyons was very hostile, and refused to provide reasonable assurances that the faxed document was genuine.

5. I caused to be made two phone calls, one on the 29th and one on August 10, 2004, attempting to speak with Ms. Patterson and confirm whether or not she had written the letter. I had already called for her on July 26th, 2004, and knowing the speed of communications in prison, felt it a useless act to call the day after a previous call.

6. Judy Patterson has always spoken kindly and in a pleasant tone, in any conversations with me. She has always returned calls made under circumstances that I knew the message would be received.

7. Ms. Patterson knew that I was not her attorney of record for any of her criminal matters, but nonetheless asked me to respond to some legal questions she had. While she had always shown a very high regard for Mr. Barringer, at times she felt more comfortable asking me about various details, but always with the understanding that Mr. Barringer was her attorney and would give her legal advice and maintain sufficient communication that she was well informed of her case.

8. Ms. Patterson told me that she definitely wanted to do an appeal, scant days before the notice of appeal was filed. She has never stated to me in any oral communication that she is or was dissatisfied with the appeal.

9. I still do not believe that the purported letter from Ms. Patterson, faxed to me July 27, 2004, has the genuine signature of Judith Patterson. She has never confirmed to me that she wrote that letter. The lack of a notarization, on a document containing a place for a notarization,

is simply further indicia that photocopies of documents purporting to bear the signature of Ms. Patterson are not to be trusted.

10. Steven Knorr told me in telephone conversations that he was fully aware that he could have obtained the immediate liberty of Eddy Patterson on a Blakely motion, the maximum legal sentence having already been served. Steven Knorr said that the government was threatening to reindict on supposedly slightly different charges, if Eddy Patterson exercised his legal rights and obtained his immediate liberty.

11. Eddy Patterson attended a session of the grand jury to give testimony concerning the suggestion that was not compliant with certain unidentified tax laws. At the time of this visit, client's husband was also represented by a law firm of Hall Estill located in Tulsa, Oklahoma, concerning certain securities matters. I was never informed that the government intended to ask any questions unrelated to tax matters. To my knowledge, the attorneys at Hall Estill were also unaware of the plan to surprise Eddy Patterson with questions on security matters. Government attorneys asked Eddy Patterson numerous questions about the securities matters, although Eddy Patterson had not been given opportunity to consult with counsel on these issues prior to questioning before the grand jury.

12. After the questioning before the grand jury, Mr. Horn, Mrs. Nelson and certain SEC staff attorneys, asked to visit with me and Mr. Patterson in a waiting room where I was directed to remain during grand jury proceedings. Mr. Horn approached me to a close and uncomfortable proximity, and with a very angry and hostile voice accused me of representing Mr. Patterson in such a manner that Mr. Patterson would go to prison what would likely amount to a life sentence. Mr. Horn pointedly and angrily informed Mr. Patterson that he had better get other

legal counsel lest he suffer a sentence amounting to a life sentence.

13. I have read the above and foregoing statements and swear or affirm that they are true and correct to the best of my knowledge and belief.

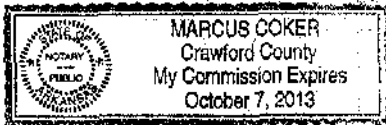
Further Affiant sayeth not.

IN WITNESS WHEREOF, I hereunto set my hand this October 13, 2004.

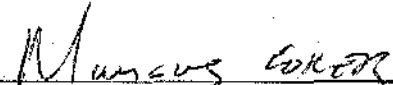


Oscar Stilley, Affiant

Subscribed to on oath or affirmation before me this October 13, 2004.



My commission expires:



Notary Public